

Value Investing Focused Group

8-Week Curriculum

Rule No.1: Never lose money.

Rule No.2: Never forget Rule No. 1.

- *Warren Buffett*

<https://youtu.be/vCpT-UmVf3g?si=X5a1rVRHB0MjkffH>

Compound Interest: The 8th Wonder of the world. "He who understands it, earns it... he who doesn't... pays it."

- *Albert Einstein*

The Vision

Our vision is to equip believers with the discernment to identify value, the patience to wait for the right price, and the mathematical discipline to build long-term wealth. We believe that wealth is a tool for the advancement of the Gospel, and as stewards, we must learn to manage our father's resources, also "gather little by little" (Proverbs 13:11) to create an inheritance for our children's children.

The Target Audience

This group is designed for individuals who have investable capital (or are actively building it) and want to move from being "consumers" of the global economy to becoming "owners." It is ideal for:

- Professionals and earners looking for a disciplined, low-stress way to grow wealth.
- Investing enthusiast
- Those interested in the US and Global Stock Markets, but who want to avoid the "gambling" mindset of day trading.
- Believers seeking to understand the "Mental Models" of the world's greatest investors to make better life and financial decisions.
- You want to invest in the world's strongest companies (in the US and beyond) to hedge against local currency fluctuations, but don't know where to start.
- Those interested in building wealth for the long run

Who the group is not for

- The Day Trader: those trying to predict the stock market
- The "Get-Rich-Quick" Seeker
- The Impatient Investor: Individuals who lack emotional and mental discipline
- The Active Entrepreneur (Looking for Business Coaching)

What to Expect

Over 8 weeks, we will learn the fundamental rules of Value Investing and mental models used by legends like Benjamin Graham, Warren Buffett, and Mohnish Pabrai.

This is not a "get-rich-quick" group; it is simply focused on the long-term effects of compounding. Participants will learn how to perform a "3-Number Audit" on a company's health, identify "Economic Moats," and calculate a "Margin of Safety" to protect their principal. As well as the application of Mental models in everyday life

Strategic Note (A Clear Distinction)

Please note that this is **not** an entrepreneurship or business operations group. We do not teach how to start a business, hire staff, or manage products. Instead, we focus strictly on **Capital Allocation**. We train members to be "Silent Partners" in the world's greatest and most profitable companies (such as Google, Coca-Cola, or Stride) rather than active founders..

Duration: 8 Weeks

Start Date: [Insert Date]

Virtual Meeting: Saturdays, 8 PM - 9 PM (Google Meet)

WhatsApp Community: Midweek Wisdom (Discussion Prompts, Q&A, and Prayer Focus)

Key Scriptural Foundation:

- **Expansion & Vision:** Isaiah 60:5 & 11, Zechariah 1:17
- **Legacy & Stewardship:** Proverbs 13:22, Matthew 25:14-30
- **Strategy & Math:** Proverbs 13:11, Ecclesiastes 11:1-2, Luke 14:28

Book Recommendation: *The Intelligent Investor by Benjamin Graham*

Summary of Planned Activities

Midweek WhatsApp Community Engagement

- **Tuesdays (The "Lattice-work" Logic):** We share one Mental Model (e.g., Inversion, Opportunity Cost, or The Pareto Principle) and apply it to our personal lives, or a current Market event to analyze businesses. e.g;
 - Dhandho (Heads I Win, Tails I Don't Lose Much)
 - The Art of Cloning
 - Lollapalooza Effect
- **Fridays (Prayer Night, 8:00 PM – 8:30 PM):** A focused time of intercession based on **James 1:5**, asking for wisdom to see through market hype and emotional volatility.
- **Saturday:** Weekly Google Meet

Special Activities and Assignments

- **Week 1:** The Compound Interest Exercise (Understanding the "8th Wonder").
- **Week 2:** The "Competence Audit" (Mapping what you truly understand).
- **Week 3:** The "Safety Calculation" (Calculating Fair Value vs. Market Price).
- **Week 5:** The "Too Hard" Pile (Red flag hunt to filter through noise).
- **Week 8:** The 90-Day Accumulation Plan + Bonus AI Analyzer

8-Week Session Overview (Lean & Focused)

Week	Session Title	Session Focus	Key Output	Presenter
1	The Steward vs. The Greedy Servant	Investing vs. Trading/Gambling. The core concept of value investing. Why it matters to believers.	Personal Investor Manifesto	Elton E.

2	The Circle of Competence	Why you should only invest in what you truly understand. Identifying your "unfair advantage."	Competence Map	Elton E.
3	Mr. Market & Margin of Safety	The market as your servant, not master. Buying a dollar for 50 cents.	The Filter Test	Elton E.
4	The "Moat" (Business Quality)	The 4 protectors: Brand, Toll Bridge, Switching Costs, and Price Leadership.	Moat Audit	Elton E.
5	The 3-Number Audit. The important financial statements	The Income statement, Balance sheet, and cash flow statement	Financial health check	Guest Financial Analyst
6	Mental Models review	Review of the different mental models referenced, and applying them		Elton E
7	The Art of Waiting	The Best Investment Strategy: Waiting The Best investment you can ever make: Investing in yourself	Patience Plan	Elton E.

		Error of Omission Vs Error of Commission		
8	Legacy & Final Commissioning	Reviewing progress Faithful finishing: Legacy thinking, testimonies. Q&A, reflections, thanksgiving.		Elton E.

Workbook Content

To ensure maximum execution and zero complication, the digital workbook includes:

- **The Competence Map Template:** Visualizing your "Safe Zone."
- **The 3-Minute Filter:** A checklist (1. Do I get it? 2. Is it safe? 3. Is it cheap?).
- **Bonus: The 10 Commandments of Value Investing:** A one-page summary of Munger and Graham's core rules.